CAPSTOCKS

# Laser Power & Infra Ltd IPO

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|---|---|
| Issue Date: 09 July 26 – 13 July 26<br>Price Range: ₹203 to ₹ 214<br>Market Lot: 70<br>Face Value: 5 | Sector: Power<br>Location: Kolkata, West Bengal.<br>Issue Size: ₹742 Cr |

Laser Power & Infra Ltd. is an integrated manufacturer of power cables, conductors and other specialised products and components to the power transmission and distribution industry in India.

The company strategically expanded their business by entering the engineering, procurement, and construction ("EPC") segment in power distribution sector, focusing on rural electrification projects, power distribution infrastructure development, and installation of substations, among other turnkey solutions. As of March 31, 2026, the company operate three Manufacturing Units each located at West Bengal, India, which have a combined installed capacity of 85.448 MT.

**Business Segments:**

- Manufacturing: Manufacturing of power and control cables, speciality products, and conductors.
- EPC: Turnkey solutions for rural and urban electrification, distribution, and power infrastructure development

As of Mar 31, 2026, it has an order book of ₹32,434 million. As of Mar 31, 2026, it operates across 26 states and four union territories in India including West Bengal, Bihar, Jharkhand, Odisha, Assam, and Madhya Pradesh and 10 countries.

**Competitive Strengths:**

- One of the leading players in terms of manufacturing capacity for power cables and conductors in East India.
- Strategic manufacturing partnership with US based transmission technology company TS Conductor Corp enhancing domestic production of next gen composite core conductors.
- Strong manufacturing capabilities, through strategically located manufacturing units.
- Robust execution capabilities, with a track record of executing and handling complex EPC projects successfully and strong backward integration capabilities.
- Established track record with a marquee customer base
- Strategic partnerships and collaboration with international players.

**Objects of the Issue**

- Pre-payment or re-payment, in full or in part, of all or a portion of certain outstanding borrowings availed by the Company
- General Corporate Purposes

**Laser Power & Infra Ltd IPO Financials**

Laser Power & Infra Ltd.'s revenue decreased by 9% and profit after tax (PAT) rose by 42% between the financial year ending with March 31, 2026 and March 31, 2025.

| Period Ended | 31-Mar-26 | 31-Mar-25 | 31-Mar-24 |
|---|---|---|---|
| Assets | 2632.36 | 2270.17 | 1986.99 |
| Total Income | 2347.89 | 2592.53 | 1763.65 |
| Profit After Tax | 151.59 | 106.75 | 40.41 |
| EBITDA | 301.44 | 250.39 | 156.1 |
| NET Worth | 725.41 | 574.58 | 473.44 |
| Total Borrowing | 828.23 | 502.95 | 393.75 |

*Amount in ₹ Crore*

**Our Rating:19 (Good)**

Rating Procedure

| | Criteria for giving points | Points | Out Off |
|---|---|---|---|
| Business Risk | Lesser risk higher points | 3 | 5 |
| Financial Risk | Lesser risk higher points | 3 | 5 |
| Market Risk | Lesser risk higher points | 3 | 5 |
| Objective of IPO | Growth & expansion gets more points | 3 | 5 |
| Price | Fair price will get more points | 7 | 10 |
| Total | | 19 | 30 |

| | | |
|---|---|---|
| A | 21 &Above 21 | Best to apply |
| B | 18 to 20 | Good |
| C | 15 to 17 | Average |

| | | |
|---|---|---|
| D | 11 to 14 | Poor |
| E | 10 & Below 10 | Very Poor |

Note: The issue is reasonably priced. Investors with medium-to-long-term view can subscribe to Laser Power & Infra Ltd. IPO.

You can apply through Capstocks website EIPO link:

You can also apply by ASBA internet banking of your bank account.

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